

Ten-Year Statistical Review

	2024	2023	2022
No. of Stock Units @ 20 cents each. (000's)	1,390,778	1,410,001	1,427,613
Total Assets (\$'000)	60,630,762	59,082,383	42,680,569
Net Current Assets (\$'000)	9,875,447	10,154,702	8,601,837
Deposit & Cash Balance (\$'000)	11,879,117	12,085,149	10,275,790
Capital Expenditure (\$'000)	2,605,326	5,774,866	2,732,559
Total Gearing (\$'000)	7,301,940	7,175,984	2,488,669
Shareholders' Equity (\$'000)	47,433,911	46,077,041	35,827,572
PROFIT AND LOSS ACCOUNT			
Revenue (\$'000)	10,713,507	9,710,789	9,476,406
% Increase/(Decrease) over prior year	10.33	2.47	9.25
Operating Profit (J\$'000)	3,512,511	3,972,945	3,265,491
% Increase/(Decrease) over prior year	(11.59)	21.66	(15.59)
Finance Costs (\$'000)	326,781	189,773	101,892
% Increase/(Decrease) over prior year	72.20	86.25	(31.79)
Profit Before Income Tax (\$'000)	3,185,730	3,783,172	3,163,599
% Increase/(Decrease) over prior year	(15.79)	19.58	(14.94)
Net Profit Attributable to Equity Stockholders (\$'000)	2,609,883	3,116,068	2,694,027
% Increase/(Decrease) over prior year	(16.24)	15.67	(15.70)
Dividends Declared (\$'000)	972,536	972,536	958,234
% Increase/(Decrease) over prior year	0.00	1.49	11.66
IMPORTANT RATIOS			
Return on Sales	24.36%	32.09%	28.43%
Return on Equity	5.50%	6.76%	7.52%
Current Ratio	3.55:1	3.75:1	3.75:1
Debt to Equity Ratio	15.39%	15.57%	6.95%
Profit Before Tax to Sales	29.74%	38.96%	33.38%
Dividend Cover - Times	2.68	3.20	2.81
Interest cover (inclusive of foreign exchange movement)	10.75	20.94	32.05
Total No. of Employees (Permanent and Contractual)	725	651	737
Net Profit After Income Tax per Employee (\$'000)	3,599.8	4,786.6	3,655.4
MARKET STATISTICS			
Stock Price at year end	\$32.90	\$27.00	\$36.00
Earnings per Stock Unit	\$1.86	\$2.20	\$1.89
Price Earnings Ratio	17.53	12.22	19.08
Market Capitalisation (\$'000)	45,756,596	38,070,027	51,394,068



2021	2020	2019	2018	2017	2016	2015
1,428,391	1,429,342	1,429,342	1,429,393	1,430,200	1,430,200	1,430,200
41,307,043	38,233,506	32,580,694	31,456,820	29,475,959	23,536,808	21,411,543
8,491,271	6,098,188	5,111,944	4,151,517	2,922,727	2,478,345	2,281,209
9,558,286	6,934,489	5,923,489	5,019,466	3,948,221	3,190,846	3,019,868
1,101,158	696,907	604,291	657,715	1,847,257	1,865,654	1,202,414
2,046,666	1,680,741	2,273,631	2,777,428	2,888,132	2,342,913	1,538,117
34,968,279	32,582,332	26,593,460	24,765,896	22,981,794	18,540,246	17,496,896
8,674,001	7,138,338	7,898,207	7,253,571	6,369,238	5,409,801	4,672,884
21.51	(9.62)	8.89	13.88	17.74	15.77	22.34
3,868,736	2,852,760	3,102,944	2,460,166	2,026,685	1,675,251	1,572,056
35.61	(8.06)	26.13	21.39	20.98	6.56	37.27
149,390	154,876	177,917	217,377	134,923	186,408	162,718
(3.54)	(12.95)	(18.15)	61.11	(27.62)	14.56	(27.41)
3,719,346	2,697,884	2,963,638	2,239,217	1,891,762	1,488,843	1,409,338
37.86	(8.97)	32.35	18.37	27.06	5.64	53.00
3,195,882	2,237,719	2,600,817	1,945,450	1,628,538	1,293,480	1,256,397
42.82	(13.96)	33.69	19.46	25.90	2.95	49.09
858,146	772,308	772,308	643,590	543,476	486,268	357,550
11.11	0.00	20.00	18.42	11.76	36.00	25.00
36.84%	31.35%	32.93%	26.82%	25.57%	23.91%	26.89%
9.14%	6.87%	9.78%	7.86%	7.09%	6.98%	7.18%
4.52:1	4.11:1	3.44:1	2.69:1	2.68:1	2.50:1	2.68:1
5.85%	5.16%	8.55%	11.21%	12.57%	12.64%	8.79%
42.88%	37.79%	37.52%	30.87%	29.70%	27.52%	30.16%
3.72	2.90	3.37	3.02	3.00	2.66	3.51
25.90	18.42	17.44	11.32	15.02	8.99	9.66
708	631	599	583	625	663	717
4,514.0	3,546.3	4,341.9	3,337.0	2,605.7	1,951.0	1,752.3
\$43.00	\$46.35	\$61.22	\$77.19	\$32.50	\$20.01	\$11.36
\$2.24	\$1.57	\$1.82	\$1.36	\$1.14	\$0.90	\$0.88
19.22	29.61	33.64	56.71	28.51	22.23	12.91
61,420,813	66,250,002	87,504,317	110,334,846	46,481,500	28,618,302	16,247,072